

BRT VS TRAMWAY: PERFORMANCE AND ECONOMICAL ASPECTS

When is bus the right mode?

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FEW WORDS ABOUT THE STUDY

Conducted by Trans-Missions and TTK for the FNAUT

Trans-Missions (Tours, France) / KCW (Berlin, Germany) & TTK (Karlsruhe, Germany / Lyon, France)

- French-German consultancy offices on transportation projects for public authorities
 - city/railway transportation contracts
 - transport. and infra. planning (BRT, Tramway, Railway)

For the French passenger association FNAUT

aimed at assisting decision makers in the development of local transport plans with regards to the strategic choice between tramways and bus rapid transit (BRT).

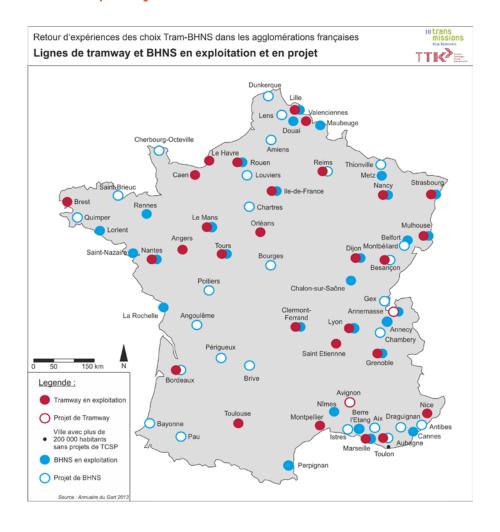
The study (2016) was based:

- on the experiences of 9 French case studies (6 BRT and 3 tramways) and the expertise of Trans-Missions and TTK
- quantitative analysis of demand (before-after) and project costs (infrastructure, vehicles, operations)
- calculation of lifetime costs with regards to projected usage.



BRT AND TRAMWAYS IN FR.

2017 : operated or projected lines





THE 9 CASE STUDIES

6 BRTs, 3 Tramways, with different characteristics















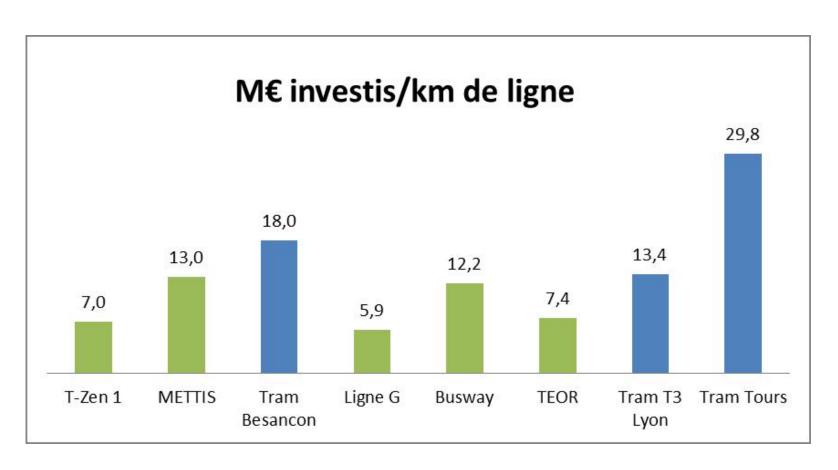






COSTS ASPECTS

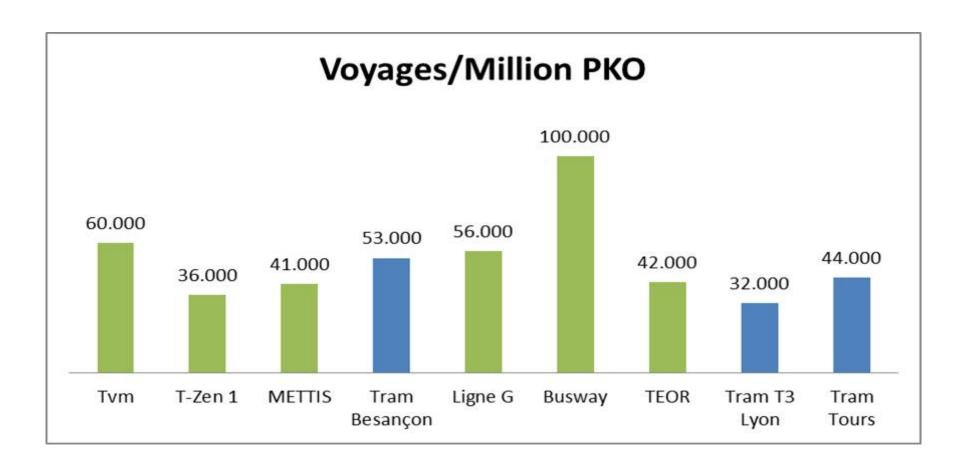
Millions of € invested per kms of line





COSTS & PERFORMANCE

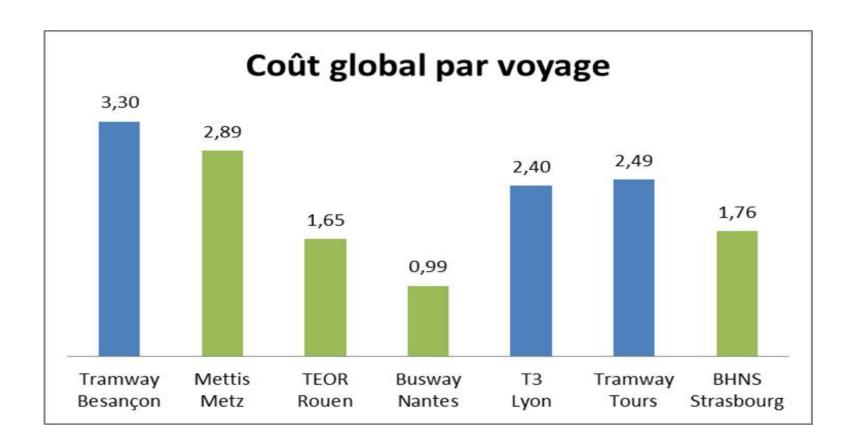
Trips per Million Available Km Place (Cap x Op. K)





COSTS & PERFORMANCE

Global cost per trip





FOR DECISION MAKERS

Which frequency for which demand per veh. cap.

fréquence sur la ligne (minutes)										v		
fréquentation par jour	15000- 22500	20000- 30000	25000- 37500	30000- 45000	35000- 52500	40000- 60000	45000- 67500	50000- 75000	55000- 82500	60000- 90000	65000- 97500	70000- 115000
Charge maximale HP sens le plus chargé	750	1000	1250	1500	1750	2000	2250	2500	2750	3000	3250	3500
BHNS 18 m	5:43	4:17	3:25	2:51	2:27	2:08	1:54	1:42	1:33	1:25	1:19	1:13
BHNS 24 m	7:16	5:27	4:21	3:38	3:07	2:43	2:25	2:06	1:57	1:47	1:39	1:31
Tramway 24 m	6:54	5:12	4:12	3:25	2:54	2:36	2:12	2:03	1:52	1:45	1:34	1:28
Tramway 32 m	10:24	7:48	6:14	5:12	4:27	3:54	3:27	3:07	2:49	2:36	2:24	2:13
Tramway 44 m	15:36	11:42	9:21	7:48	6:40	5:51	5:12	4:40	4:15	3:54	3:36	3:20



FOR DECISION MAKERS

Not the same attractiveness for users

Model (Hypothesis)	Tramway	BRT				
Demand on the corridor	15,000 trips per day					
Mode effect [case studies + office experience]	+100%	+40%				
Demand on the project	30,000 trips per day	21,000 trips per day				
Length of the veh. (cap)	32m (190 pl.)	24m (138 pl.)				
Infra. costs (LCC)	€20 M per km (50 a)	€10 M per km (50 a)				
Operat. costs	€8 per km	€6 per km				
Veh. costs (LCC)	€2,5 M (35 a)	€0,8 M (12.5 a)				
Cost per trip	€3,0 per trip	€3,8 per trip				



FOR DECISION MAKERS

Key-parameters to make the decision

- BRT and Tramway have their relevance zones, for French references, they have a superposition between 30.000 and 45.000 passenger a day of the line
- To adapt the capacity of the offer (frequency, cap. veh.) with the middle-term projection demand. BRT or Tramway generate construction because of the permanency of the infra.
- The more attractive the system is the more demand will be generated.
- BRTs and Tramways have different capacity limits
- Think about the Life Cycle Costs infra. and veh. + maintenance in the next 50 years and not the investment at year 1.

